Modern Investment Intelligence at Scale

Integrate performance and risk data on a scalable platform to protect and accelerate decisions

Performance, exposure, and risk analytics are fragmented across systems, limiting real-time visibility into alpha drivers, factor exposure, and downside risk. Scenario modeling is slow, cross-portfolio transparency is limited, and PMs lack timely insights.

What's holding you back

- Performance and factor data across multiple platforms
- Heavy compute requirements for stress scenarios
- Delayed alpha attribution insights
- Difficulty scaling scenario modeling
- Limited enterprise-level aggregation

What success looks like

- Faster scenario modeling
- Improved alpha consistency
- Reduced concentration risk
- Increased PM confidence
- Real-time factor exposure visibility

How evolv helps

Consolidates performance and risk data with standardized factor models on scalable infrastructure

Enables rapid stress testing with clear visualization of risk drivers across portfolios

Integrates into PM workflows ensuring insights are accessible and actionable

Why evolv?

- **Investment** intelligence expertise at scale
- **Proven** performance and risk integration frameworks
- **Scalable** compute architecture for complex modeling
- **Experience** aligning PMs, risk, and data teams